

Personal Strategic Planning Worksheet



Dream It. Plan It. Achieve It.

Name:	Today's Date:	Review Date:
Vision/Aspiration:		
Mission Statement:		
Values:		
ME: Set personal goals to better yourself, including physical and spiritual goals		
Goal (Identify Result you want to Achieve)	Steps (Specific activities to get there)	Expected Date (Helps you stay on target)
Example: Lose 5 pounds & improve cardio	Run 2 days per week.	Specific Dates
1.		
2.		
3.		
FAMILY: Set goals for your spousal relationship, parenting and personal social life with friends & family		
Goal (Identify Result you want to Achieve)	Steps (Specific activities to get there)	Expected Date (Helps you stay on target)
Example: Spend more time with family	Schedule 1 family night per month	Specific Dates
1.		
2.		
3.		

Personal Strategic Planning Worksheet (Continued)



EDUCATION/CAREER: Set goals for education, professional training or certificates & professional aspirations

Goal (Identify Result you want to Achieve)	Steps (Specific activities to get there)	Expected Date (Helps you stay on target)
Example: Get a specific degree	Apply to and prepare for college	Specific Dates
1.		
2.		
3.		

COMMUNITY: Set goals to be more involved, volunteer work, coach a sports team, mentor youth

Goal (Identify Result you want to Achieve)	Steps (Specific activities to get there)	Expected Date (Helps you stay on target)
Example: Welcome new members to church	Volunteer as a greeter	Specific Dates
1.		
2.		
3.		

God gives the gift of each day. What you do with it is your gift back to Him. #LiveOnPurpose